PART A - NEW OPERATIONS

A.1.1. SME Borrowers

A.1.1. Fiscal number	A.1.2. SME name	A.1.3. Address	A.1.4. Postal Code	A.1.5. Place	A.1.6. Region	A.1.7. Country	A.1.8. Date of establishment (dd/mm/yyyy)	A.1.9. Sector (NACE code Level 2)	A.1.10. Number of employees at date of loan agreement	A1.11. Turnover	A.1.12. SME Total assets	A.1.13. SME Scoring (added)	Comments
Mandatory	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Optional*

A.2.1. Loans

A.1.1. Fiscal number	A.2.1. SME Loan reference	A.2.2. SME Loan Currency	A.2.3. Purpose (nature) of financing	A.2.4. Investment amount	A.2.5. SME Loan amount committed	A.2.5.0. of which: working capital	A.2.5.1. SME Loan reference rate	A.2.5.2. SME Loan Interest Margin	A.2.6. SME Loan signature date	A.2.7. SME Loan maturity (months)	A.2.7.1. Grace period (months)	A.2.7.2. Final maturity date	A.2.8. Repayment frequency	A.2.9. Investment location (NUTS)	A.2.10. Priority theme	A.2.11. Territory type	A.2.12. GGE amount	A.2.13. Collateral value	A.2.13.1 of which tangible	A.2.13.2 of which intangible	Comments
Mandatory	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Optional*

PART B - LIST OF INCLUDED OPERATIONS

(disbursments, repayments, etc.)

A.1.1. Fiscal number	A.2.1. SME Loan reference	A.2.2. SME Loan Currency	B.0 Date	B.0.1 D / R (Disbursment/Repayment)	B.1. SME Loan amount disbursed	B.1.1 SME loan reference rate (NUM)	B.1.2 Initial FX Rate	B.1.3 End of Disbursement period	B.2. SME Loan Principal Repayment	B.3. SME Loan Principal amount outstanding	B.4. SME Loan interest repayment	B.5. SME Loan Principal Repayment allocated to EIF (EUR)	B.5.1 SME Loan Interest Repayment allocated to EIF (EUR)	B.5.2 SME Reference Base Currency Base Rate (NUM)	B.5.3 Spot Rate
Mandatory	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*

PART C - DEFAULTED LOANS

A.1.1. Fiscal number	A.2.1. SME Loan reference	A.2.2. SME Loan Currency	C.0. SME Loan amount (sum of disbursments)	C.1. SME Loan Default date	C.2. Outstanding amount of the Defaulted SME Loan	C.2.1. of which; principal	C.2.2. of which: interest	C.3. Loss Amount (EUR)	C.3.1 Initial FX Rate (weighted average)	C.3.2 interest lost on the Defaulted SME Loan
Mandatory	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory* (dd/mm/yyyy)	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory* =C.2.1 x Risk Sharing Rate x C.3.2	*Mandatory* Weighted average of the Initial FX Rate of each disbursment	*Mandatory*

PART D - RECOVERIES

A.1.1. Fiscal number	A.2.1. SME Loan reference	A.2.2. SME Loan Currency	C.0. SME Loan amount (sum of disbursments)	D.1. Recovery date	D.2. Recovery amount	D.2.1 Recovery amount currency	D.2.1.2 of which: principal	D.2.2.3 of which: interest	D.3. Y	C.3.2 Initial FX Rate (weighted average)	D.3.1. Spot Rate
Mandatory	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory* (dd/mm/yyyy)	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory* See section 9.3 (c) in the Facility Agreement For any Recovery Amount not in Euro	*Mandatory*	*Mandatory*

PART E - EXPIRED LOANS

A.1.1. Fiscal number	A.2.1. SME Loan reference	E.1. Expiry date
Mandatory	*Mandatory*	*Mandatory* (dd/mm/yyyy)

PART F - MODIFICATIONS

Examples

A.2.7. Change of Loan maturity

A.1.1. Fiscal number	A.2.1. SME Loan reference	A.2.7.Old Loan Maturity	A.2.7.New Loan Maturity

A.1.2., A.1.3., A.1.4., A.1.5., A.1.6., A.1.7. Change of SME Name, Address

A.1.1. Fiscal number	A.1.2.Old SME Name	A.1.2.New SME Name	A.1.3.Old Address	A.1.3.New Address

A.1.1. Change of SME ID

A.1.1. Fiscal number	A.2.1. SME Loan reference	A.1.1. New Fiscal number

A.2.1. Change of Loan reference

A.1.1. Fiscal number	A.2.1. SME Loan reference	A.2.1. New SME Loan reference

A.1.1., A.2.1. Cancellation

A.1.1. Fiscal number	A.2.1. SME Loan reference

PART G - Non conforming loans

A.1.1. Fiscal number	A.2.1. SME Loan reference	A.2.2. SME Loan Currency	G.1. SME loan amount committed	G.2. SME Loan amount (sum of disbursments)	G.3. Loan amount principal repaid	G.4. Loan amount Interest repaid	G.5. Management fees paid
Mandatory	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory*	*Mandatory* (dd/mm/yyyy)	*Mandatory*	*Mandatory*