

INVESTMENT

FUND

EIB GROUP 2015 RESULTS PRESS CONFERENCE

14 JANUARY 2016

WE DELIVER **IMPACT** WHERE IT'S NEEDED

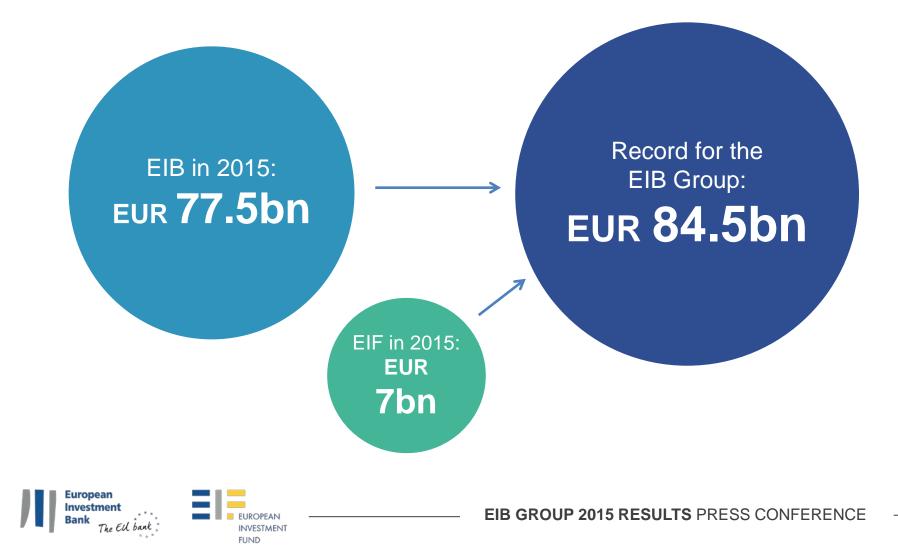


EIB GROUP 2015 RESULTS PRESS CONFERENCE

EUROPEAN INVESTMENT

The EU bank

WE ARE THE WORLD'S LARGEST **MULTILATERAL** FINANCIER



WE FOCUS ON OUR **KEY PRIORITIES**



EUR **19.6bn**

eur **18.9bn**

EUR **18.7bn**

EUR **29.2bn**



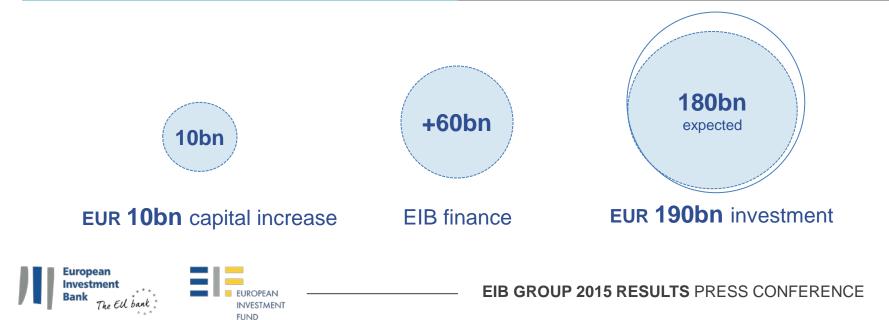
CAPITAL INCREASE WE **EXCEEDED** EXPECTATIONS

January 2013 - April 2015: we supported EUR 190bn of investment in Europe's real economy

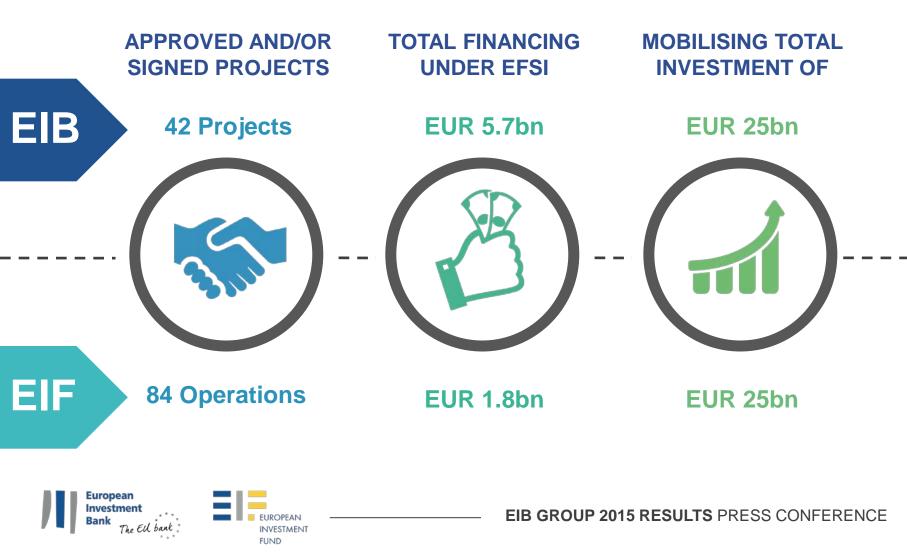
In this period the EIB's normal lending supported:

EUR 335bn

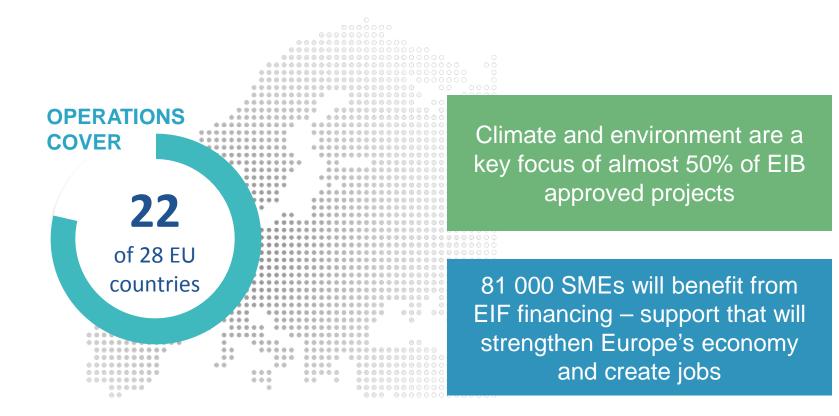
of investment



EUROPEAN FUND FOR STRATEGIC INVESTMENTS IN 2015



EFSI HIT THE GROUND RUNNING



European Investment Bank The EU bank

EUROPEAN

INVESTMENT FUND

EFSI IS OUR MOST EXCITING CHALLENGE TO DATE

EFSI is







GREEN

50% of EIB EFSI projects cover Renewables, Energy Efficiency, Low-Carbon & Environment

INNOVATIVE

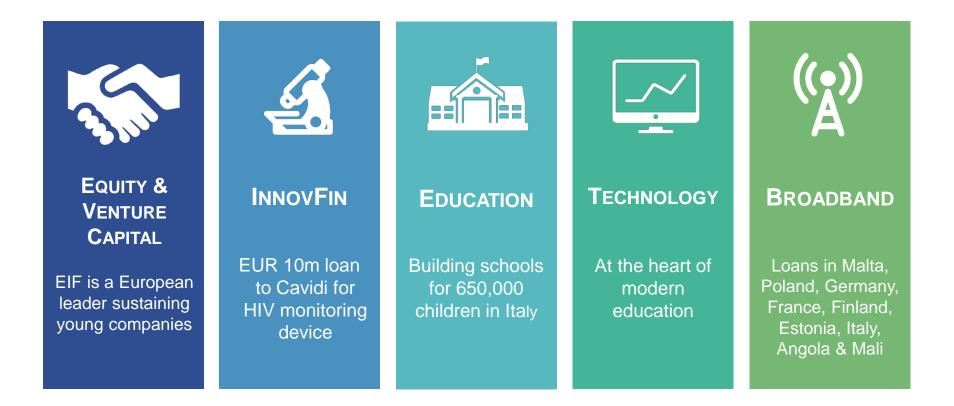
Digital Infrastructure, R&D and Industrial Innovation

BENEFITTING EUROPE'S SMEs

84 EIF EFSI operations mobilising EUR 25bn for 81,000 SMEs



OUR FOCUS ON **INNOVATION** STIMULATES INVESTMENT

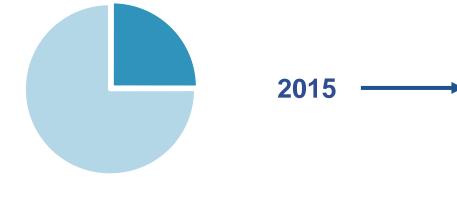






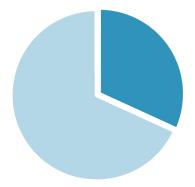
WE ARE THE WORLD'S LARGEST PROVIDER OF **CLIMATE** FINANCE

2020



INVESTMENT FUND





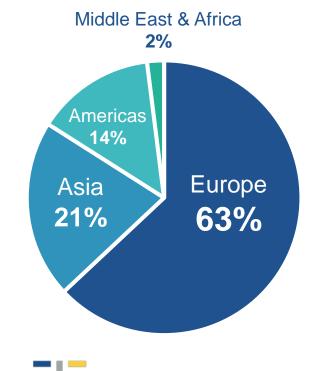
35% in world's developing regions

EIB's 2015 Climate Strategy We are increasing our climate commitment: USD 100bn over next 5 years



WE ARE THE WORLD'S **LARGEST** SUPRANATIONAL BORROWER





INVESTMENT FUND We are the largest issuer of **green bonds**

> EUR 4bn in 2015

EUR **11bn** in 11 currencies since 2007

European Investment Bank The EU bank

OUR GLOBAL APPROACH IS UNIQUE



INVESTMENT FUND European Union: EUR 69.7bn

Enlargement and EFTA: EUR 2.7bn

Eastern Neighbours: EUR 1.5bn

Mediterranean Countries: EUR 1.4bn

Asia, Central Asia & Latin America: EUR 1.1bn

Africa, Caribbean and Pacific & Republic of South Africa: EUR 1.1bn

THANK YOU press@eib.org



NOTES

- All figures are unaudited and provisional
- [*Slide 2*] With the exception of the jobs figure, EIB impact figures are expected outcomes on the basis of finance operations signed in 2015
- [*Slide 2*] Employment figures in small businesses:
 - Number of employees in SMEs that were allocated EIB finance in 2015
 - Number of employees in SMEs that were allocated EIF finance from October 2014-September 2015
- [Slide 4] EIF investments may span 2 priorities SME and Innovation. As such the figures on this slide do not add up to the total Group financing figure.
- [*Slide 12*] Figures refer to European Investment Bank financing