

COSME - Equity Facility for Growth (EFG)

Implementation Update

Reporting date: 30/09/2021

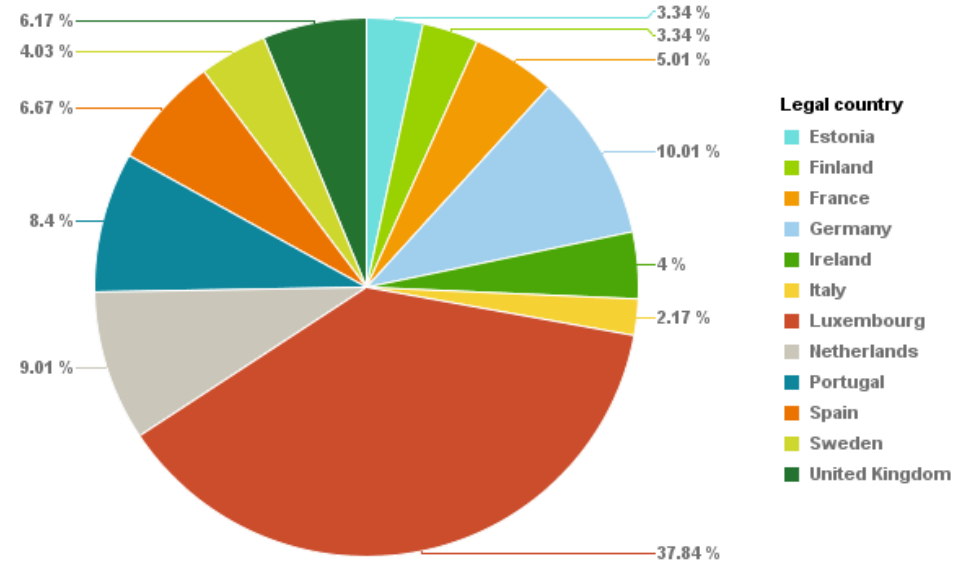
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All figures are expressed in EUR (except otherwise stated) and are converted at the historical rates.

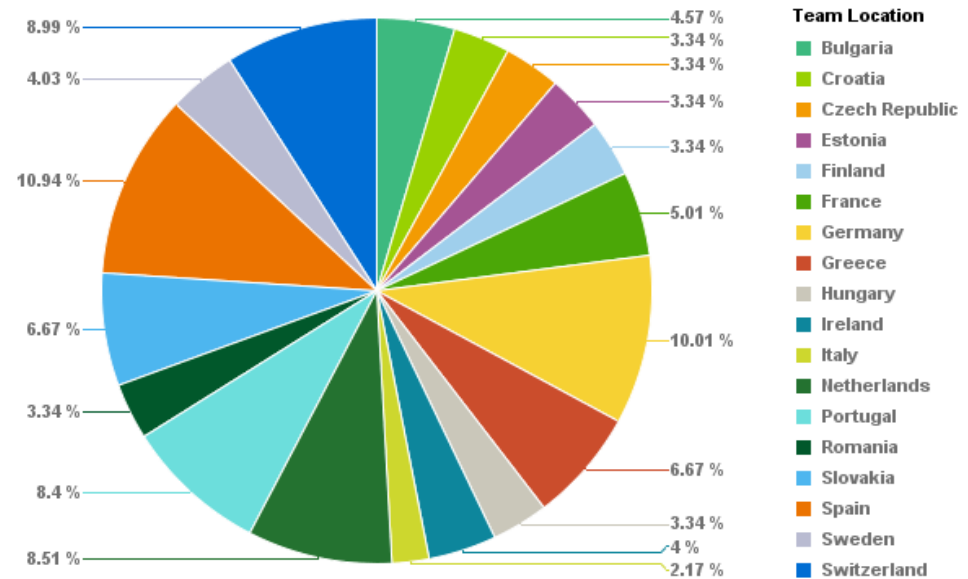
COSME EFG Portfolio - by country (FIs)

Legal country	Operations and Financial Intermediaries			
	Number	% of total number	Signed Amount (EUR)	% of Signed Amount
Estonia	1	4.35%	9,500,000	3.34%
Finland	1	4.35%	9,500,000	3.34%
France	1	4.35%	14,250,000	5.01%
Germany	2	8.70%	28,500,000	10.01%
Ireland	1	4.35%	11,400,000	4.00%
Italy	1	4.35%	6,175,000	2.17%
Luxembourg	8	34.78%	107,732,686	37.84%
Netherlands	3	13.04%	25,650,000	9.01%
Portugal	2	8.70%	23,927,017	8.40%
Spain	1	4.35%	19,000,000	6.67%
Sweden	1	4.35%	11,476,697	4.03%
United Kingdom	1	4.35%	17,575,000	6.17%
Total	23	100.00%	284,686,399	100.00%



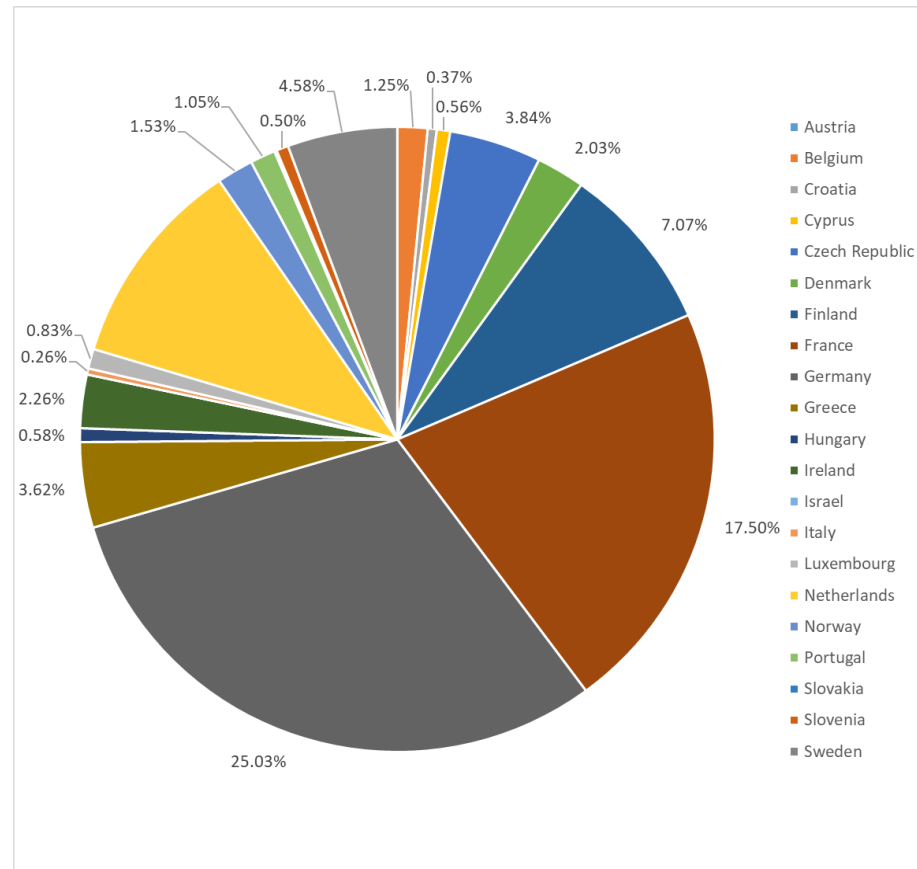
COSME EFG Portfolio - by team location

Team Location	Operations and Financial Intermediaries			
	Number	% of total number	Signed Amount (EUR)	% of Signed Amount
Bulgaria	2	8.70%	13,015,000	4.57%
Croatia	1	4.35%	9,500,000	3.34%
Czech Republic	1	4.35%	9,500,000	3.34%
Estonia	1	4.35%	9,500,000	3.34%
Finland	1	4.35%	9,500,000	3.34%
France	1	4.35%	14,250,000	5.01%
Germany	2	8.70%	28,500,000	10.01%
Greece	1	4.35%	19,000,000	6.67%
Hungary	1	4.35%	9,500,000	3.34%
Ireland	1	4.35%	11,400,000	4.00%
Italy	1	4.35%	6,175,000	2.17%
Netherlands	2	8.70%	24,225,000	8.51%
Portugal	2	8.70%	23,927,017	8.40%
Romania	1	4.35%	9,500,000	3.34%
Slovakia	1	4.35%	19,000,000	6.67%
Spain	2	8.70%	31,131,811	10.94%
Sweden	1	4.35%	11,476,697	4.03%
Switzerland	1	4.35%	25,585,875	8.99%
Total	23	100.00%	284,686,399	100.00%



COSME EFG Portfolio - by country (FRs)

Legal Country*	Investments in Final Recipients			
	Number	% of total number	Invested Amount (EUR)	% of Invested Amount
Austria	1	0.40%	98,274	0.01%
Belgium	4	1.62%	24,484,007	1.25%
Croatia	1	0.40%	7,350,000	0.37%
Cyprus	1	0.40%	11,000,000	0.56%
Czech Republic	4	1.62%	75,363,618	3.84%
Denmark	5	2.02%	39,725,339	2.03%
Finland	12	4.86%	138,663,308	7.07%
France	36	14.57%	343,094,401	17.50%
Germany	57	23.08%	490,588,995	25.03%
Greece	7	2.83%	70,971,736	3.62%
Hungary	2	0.81%	11,402,643	0.58%
Ireland	9	3.64%	44,331,860	2.26%
Israel	3	1.21%	0	0.00%
Italy	1	0.40%	5,054,691	0.26%
Luxembourg	2	0.81%	16,333,319	0.83%
Netherlands	21	8.50%	174,101,994	8.88%
Norway	3	1.21%	29,962,252	1.53%
Portugal	1	0.40%	20,600,000	1.05%
Slovakia	1	0.40%	1,913,275	0.10%
Slovenia	1	0.40%	9,840,000	0.50%
Sweden	11	4.45%	89,821,813	4.58%
Switzerland	3	1.21%	6,933,485	0.35%
United Kingdom	49	19.84%	303,303,654	15.47%
United States	12	4.86%	45,174,685	2.30%
Total	247	100.00%	1,960,113,350	100.00%

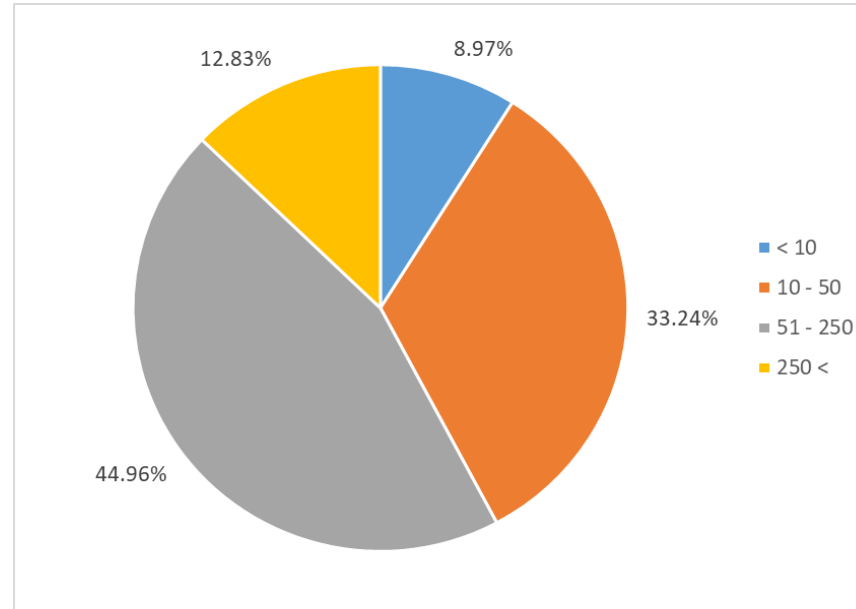


* Countries where financing to an SME has been granted, based on the SME's loca

(1) Legal country of Holding company in United States, while Final Recipient of COSME EFG funds in P

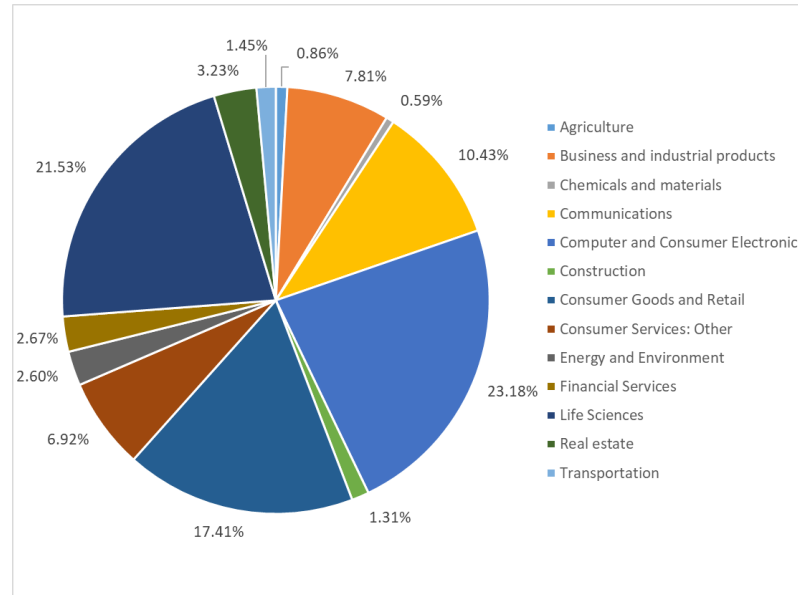
COSME EFG Portfolio - by SME size (in nbr of employees)

SME size (in number of employees)	Investments in Final Recipients			
	Number	% of total number	Invested Amount (EUR)	% of Invested Amount
< 10	56	22.67%	175,795,200	8.97%
10 - 50	100	40.49%	651,549,855	33.24%
51 - 250	78	31.58%	881,224,637	44.96%
250 <	13	5.26%	251,543,658	12.83%
Total	247	100.00%	1,960,113,350	100.00%



COSME EFG Portfolio - by sector

Sector	Investments in Final Recipients			
	Number	% of total number	Invested Amount (EUR)	% of Invested Amount
Agriculture	3	1.21%	16,918,500	0.86%
Business and industrial products	24	9.72%	153,102,653	7.81%
Chemicals and materials	2	0.81%	11,574,808	0.59%
Communications	26	10.53%	204,490,174	10.43%
Computer and Consumer Electronics	69	27.94%	454,258,108	23.18%
Construction	3	1.21%	25,768,585	1.31%
Consumer Goods and Retail	24	9.72%	341,285,256	17.41%
Consumer Services: Other	33	13.36%	135,644,124	6.92%
Energy and Environment	7	2.83%	51,053,995	2.60%
Financial Services	13	5.26%	52,285,923	2.67%
Life Sciences	37	14.98%	421,927,090	21.53%
Real estate	3	1.21%	63,349,535	3.23%
Transportation	3	1.21%	28,454,599	1.45%
Total	247	100%	1,960,113,350	100%



COSME EFG Portfolio - by SME age

SME Age	Investments in Final Recipients			
	Number	% of total number	Invested Amount (EUR)	% of Invested Amount
A. under 1 year	56	22.67%	214,506,387	10.94%
B. from 1 to 3 years	49	19.84%	208,987,057	10.66%
C. from 3 to 5 years	50	20.24%	476,909,309	24.33%
D. 5+ years	92	37.25%	1,059,710,597	54.06%
Total	247	100.00%	1,960,113,350	100.00%

