

COSME - Equity Facility for Growth (EFG)

Implementation Update

Reporting date: 30/09/2020

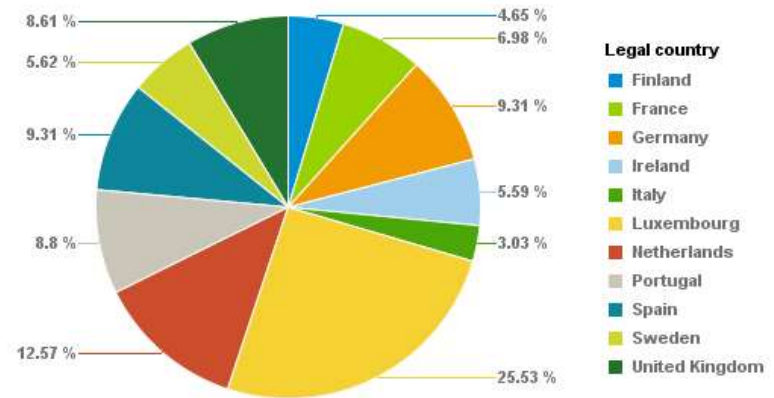
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All figures are expressed in EUR (except otherwise stated) and are converted at the historical rates.

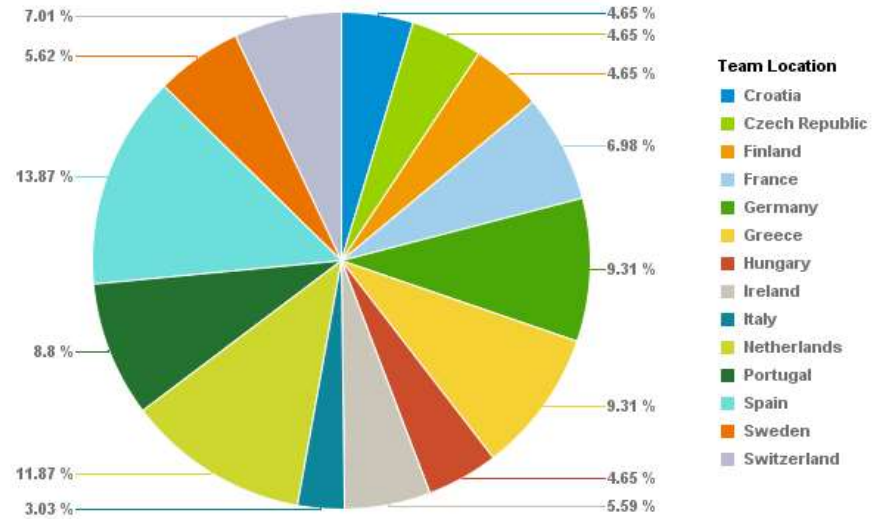
COSME EFG Portfolio - by country (FIs)

Legal country	Operations and Financial Intermediaries			
	Number	% of total number	Signed Amount (EUR)	% of Signed Amount
Finland	1	5.88%	9,500,000	4.65%
France	1	5.88%	14,250,000	6.98%
Germany	2	11.76%	19,000,000	9.31%
Ireland	1	5.88%	11,400,000	5.59%
Italy	1	5.88%	6,175,000	3.03%
Luxembourg	4	23.53%	52,114,643	25.53%
Netherlands	3	17.65%	25,650,000	12.57%
Portugal	1	5.88%	17,959,750	8.80%
Spain	1	5.88%	19,000,000	9.31%
Sweden	1	5.88%	11,476,697	5.62%
United Kingdom	1	5.88%	17,575,000	8.61%
Total	17	100.00%	204,101,090	100.00%



COSME EFG Portfolio - by team location

Team Location	Operations and Financial Intermediaries			
	Number	% of total number	Signed Amount (EUR)	% of Signed Amount
Croatia	1	5.88%	9,500,000	4.65%
Czech Republic	1	5.88%	9,500,000	4.65%
Finland	1	5.88%	9,500,000	4.65%
France	1	5.88%	14,250,000	6.98%
Germany	2	11.76%	19,000,000	9.31%
Greece	1	5.88%	19,000,000	9.31%
Hungary	1	5.88%	9,500,000	4.65%
Ireland	1	5.88%	11,400,000	5.59%
Italy	1	5.88%	6,175,000	3.03%
Netherlands	2	11.76%	24,225,000	11.87%
Portugal	1	5.88%	17,959,750	8.80%
Spain	2	11.76%	28,317,143	13.87%
Sweden	1	5.88%	11,476,697	5.62%
Switzerland	1	5.88%	14,297,500	7.01%
Total	17	100.00%	204,101,090	100.00%

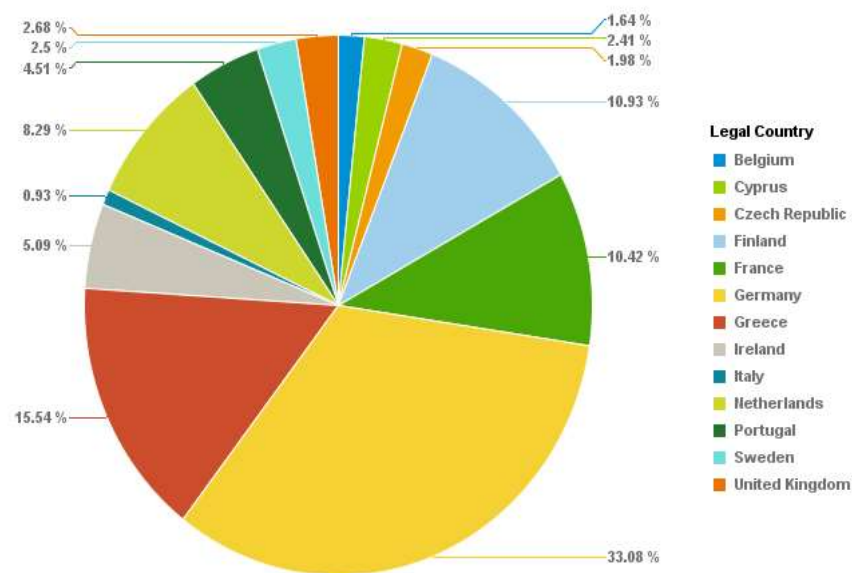


COSME EFG Portfolio - by country (FRs)

Legal Country*	Investments in Final Recipients			
	Number	% of total number	Invested Amount (EUR)	% of Invested Amount
Belgium	1	1.75%	7,500,003	1.64%
Cyprus	1	1.75%	11,000,000	2.41%
Czech Republic	2	3.51%	9,045,152	1.98%
Finland	7	12.28%	49,930,741	10.93%
France	11	19.30%	47,603,901	10.42%
Germany	7	12.28%	151,095,071	33.08%
Greece	7	12.28%	70,971,736	15.54%
Ireland	6	10.53%	23,232,167	5.09%
Italy	1	1.75%	4,232,809	0.93%
Netherlands	7	12.28%	37,841,872	8.29%
Portugal	1	1.75%	20,600,000	4.51%
Sweden	2	3.51%	11,404,151	2.50%
United Kingdom	4	7.02%	12,233,831	2.68%
Total	57	100.00%	456,691,434	100.00%

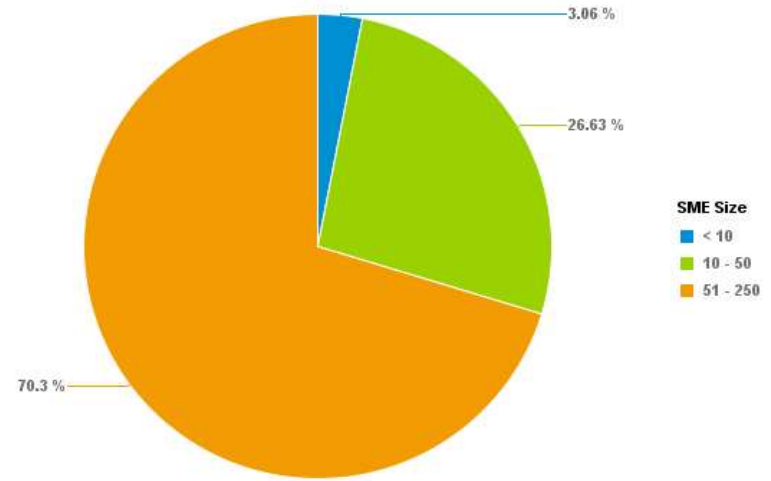
* Countries where financing to an SME has been granted, based on the SME's location.

(1) Legal country of Holding company in United States, while Final Recipient of COSME EFG funds in Participating Country



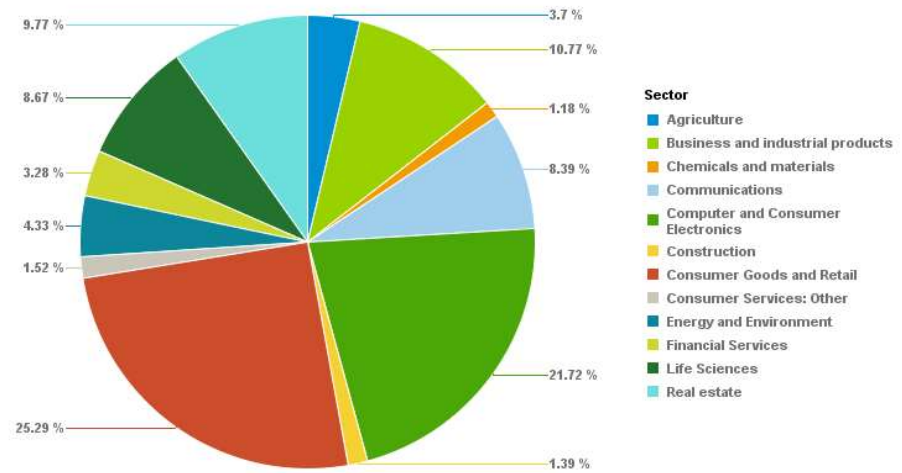
COSME EFG Portfolio - by SME size (in nbr of employees)

SME size (in number of employees)	Investments in Final Recipients			
	Number	% of total number	Invested Amount (EUR)	% of Invested Amount
< 10	4	7.02%	13,993,554	3.06%
10 - 50	24	42.11%	121,623,070	26.63%
51 - 250	29	50.88%	321,074,811	70.30%
Total	57	100.00%	456,691,434	100.00%



COSME EFG Portfolio - by sector

Sector	Investments in Final Recipients			
	Number	% of total number	Invested Amount (EUR)	% of Invested Amount
Agriculture	1	1.75%	16,918,500	3.70%
Business and industrial products	7	12.28%	49,167,211	10.77%
Chemicals and materials	1	1.75%	5,400,000	1.18%
Communications	7	12.28%	38,306,871	8.39%
Computer and Consumer Electronics	20	35.09%	99,185,212	21.72%
Construction	1	1.75%	6,345,151	1.39%
Consumer Goods and Retail	8	14.04%	115,511,786	25.29%
Consumer Services: Other	2	3.51%	6,924,507	1.52%
Energy and Environment	4	7.02%	19,757,389	4.33%
Financial Services	1	1.75%	15,000,000	3.28%
Life Sciences	4	7.02%	39,575,097	8.67%
Real estate	1	1.75%	44,599,711	9.77%
Total	57	100.00%	456,691,434	100.00%



COSME EFG Portfolio - by SME age

SME Age	Investments in Final Recipients			
	Number	% of total number	Invested Amount (EUR)	% of Invested Amount
A. under 1 year	5	8.77%	53,636,642	11.74%
B. from 1 to 3 years	1	1.75%	5,160,832	1.13%
C. from 3 to 5 years	11	19.30%	103,838,712	22.74%
D. 5+ years	40	70.18%	294,055,249	64.39%
Total	57	100.00%	456,691,434	100.00%

