

OPEN CALL FOR EXPRESSION OF INTEREST TO SELECT POTENTIAL BUYERS FOR A PORTFOLIO OF FUND INTERESTS

PROJECT EAST-18

FREQUENTLY ASKED QUESTIONS (FAQ)

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Q1: Are there any emerging-market funds in the portfolio?

R1: EIF intends to offer for sale a portfolio of fund interests in European venture capital and private equity funds of vintages 2013 and older with a general focus on Small and Medium-sized Enterprises active or based in the EU. At the current stage, the exact composition of the portfolio cannot be disclosed. A list of all funds in which EIF is invested can be found on EIF's website (http://www.eif.org/what we do/equity/deals/index .htm).

Q2: Is a bidder required to buy 100% of the portfolio being offered?

R2: EIF may allow potential buyers to submit offers for the full portfolio or the two sub-portfolios (venture capital and mid-market). The basis and instructions to submit offers will be made available in due course to the applicants that are invited to submit the offers.

Q3: Will "cherry-picking" be allowed?

R3: No, please refer to question/answer number 2.