

Statement of financial position (EUR million) unaudited

<i>As at</i>	IFRS 9 months 30/09/2016	IFRS 12 months 31/12/2015
ASSETS		
Cash & holdings	1 571.4	1 486.0
Loan and receivable	110.3	0.0
Investments in private equity	368.9	315.0
Other assets	187.5	148.9
Property, plant and intangible assets	0.6	0.2
	2 238.6	1 950.0
LIABILITIES		
Financial guarantees	14.4	14.0
Provisions for guarantees	41.0	81.6
Retirement benefit obligations	169.6	152.2
Other liabilities	59.0	71.9
Capital & Reserves	1 696.8	1 582.8
Fair value reserve	171.9	174.1
Profit for the period	86.0	97.4
	2 238.6	2 174.0

Income statement (EUR million) unaudited

<i>For the period ending</i>	IFRS 9 months 30/09/2016	IFRS 9 months 30/09/2015
INCOME		
Net increase in the financial guarantees contracts	18.5	15.1
Commission income	100.2	65.8
Income from private equity	12.1	8.5
Net result on financial instrument at fair value through profit or loss	0.1	0.0
Net interest & similar income ¹	19.6	19.7
Net result from financial operations	0.4	
Other income ²³	4.9	0.9
	155.7	110.0
EXPENSES		
Staff costs	57.1	47.3
Other administrative expenses	19.4	16.1
Impairment on investment in private equity	1.2	1.5
Impairment on loans and receivables	0.0	0.0
Net provision related to guarantees	(8.0)	(8.3)
	69.8	56.7
PROFIT FOR THE PERIOD	86.0	53.4

¹ including interest income on the Loan and Receivable portfolio

² including exchange rate gain/(loss)

³ including realised gain/ (loss) on treasury portfolio