

Statement of financial position (EUR million) unaudited

As at	IFRS 3 months 31/03/2016	IFRS 12 months 31/12/2015
ASSETS		
Cash & holdings	1 642.1	1 624.4
Loan and receivable	50.2	50.2
Investments in private equity	355.8	345.7
Non current asset held for sale	0.0	4.5
Other assets	143.6	148.1
Property, plant and intangible assets	0.7	0.2
	2 192.3	2 173.1
LIABILITIES		
Financial guarantees	14.4	14.0
Provisions for guarantees	76.6	91.6
Retirement benefit obligations	157.4	152.2
Other liabilities	49.5	71.1
Capital & Reserves	1 680.1	1 582.8
Fair value reserve	181.8	174.1
Profit for the period	32.6	87.3
	2 192.3	2 173.1

Income statement (EUR million) unaudited

For the period ending	IFRS 3 months 31/03/2016	IFRS 3 months 31/03/2015
INCOME		
Net increase in the financial guarantees contracts	5.7	4.7
Commission income	33.9	23.1
Income from private equity	2.0	2.1
Net result on financial instrument at fair value through profit or loss	0.0	0.0
Net interest & similar income ¹	6.4	7.1
Net result from financial operations	0.4	
Other income ²³	4.3	0.0
	52.8	37.1
EXPENSES		
Staff costs	18.2	15.4
Other administrative expenses	6.2	3.7
Impairment on investment in private equity	0.6	(0.1)
Impairment on loans and receivables	0.0	0.0
Net provision related to guarantees	(4.7)	(3.3)
	20.2	15.7
PROFIT FOR THE PERIOD	32.6	21.4

¹ including interest income on the Loan and Receivable portfolio

² including exchange rate gain/(loss)

³ including realised gain/ (loss) on treasury portfolio