WE ARE THE EUROPEAN INVESTMENT FUND

YOUR PARTNER TO ACCESS VALUE CREATION IN EUROPEAN PRIVATE EQUITY MARKETS
Europe has a wealth of private equity and venture capital investment opportunities with more SMEs per unit of GDP than anywhere else in the world.

Expansion, managed buy-ins and consolidation activity give private equity investors numerous opportunities to access the engine of Europe’s real economy.

Meanwhile, the European entrepreneurship ecosystem has never been healthier. Serial entrepreneurs are reinvesting in Europe with the know-how and capital to support the next generation of technology-driven disruption and life sciences innovation.

PROVEN EUROPEAN SUCCESS STORIES

TECHNOLOGY

Spotify
INNOVATING TO MEET THE NEEDS OF A NEW TYPE OF CONSUMER
APRIL 2018
IPO
$29.5BN

LIFE SCIENCES

EZIMA
INNOVATING TO DELIVER GAME CHANGING THERAPEUTICS
FOR
$300M

GROWTH CAPITAL

metaio
PIONEER IN ARTIFICIAL INTELLIGENCE
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European private equity markets have the potential to deliver significant investor return, in particular when combined with the EIF’s proven manager selection process.

Over a 3, 5 and 10 year period, the EIF return portfolios invested in venture capital technology, venture capital life sciences and growth capital have all delivered **double digit returns**
INTRODUCING THE

ASSET MANAGEMENT UMBRELLA FUND

MINIMUM COMMITMENT €80m

<table>
<thead>
<tr>
<th>VINTAGES</th>
<th>TARGET SIZE</th>
<th>ESTIMATED DIVERSIFICATION</th>
<th>SECTOR FOCUS</th>
</tr>
</thead>
<tbody>
<tr>
<td>EUROPEAN VENTURE CAPITAL</td>
<td>2018-2020</td>
<td>€700m</td>
<td>Technology</td>
</tr>
<tr>
<td>EUROPEAN LIFE SCIENCES</td>
<td>2018-2020</td>
<td>€300-450m</td>
<td>Life Sciences</td>
</tr>
<tr>
<td>EUROPEAN GROWTH CAPITAL</td>
<td>2018-2020</td>
<td>€1bn</td>
<td>Generalist</td>
</tr>
</tbody>
</table>

The Asset Management Umbrella Fund (AMUF) provides institutional investors the unique opportunity to ACCESS a diversified pool of investments across European private equities.

AMUF’S FIRST INVESTMENT

FUND: IK Small Cap Fund II

STRATEGY: Targeting Europe’s future industry leaders in Benelux, DACH, France and the Nordics

FUND RAISING: €550M

OVERSUBSCRIBED: ✔

AMUF INVESTMENT: €10M

This investment in an oversubscribed fund was made possible by the EIF’s long-standing relationship with IK Partners, including investments in IK Small Cap Fund I.
Our scale allows us to cast the net wide. We have built deep, long-standing relationships with both established and first time teams in developed and developing markets, constantly uncovering new opportunities for our investors.

Our seasoned investment leaders have been instrumental in the development of sustainable private equity markets across Europe. Our through-the-cycle investment experience, extensive due diligence and risk assessment approach is widely recognised across the market.

In 2016, the EIF screened more than 500 investment proposals and closed 70 deals meeting the EIF Return Portfolio criteria. The scale of operation is made possible by our in-house legal team, while our back office support provides ongoing monitoring and reporting of all transactions through their life span.
The European Investment Fund (EIF) was established in 1994 and uses resources from the European Investment Bank (EIB), the European Commission (EC), EU Member States and regions or other third parties to provide risk financing to SMEs and small mid-caps.

More specifically, we design and implement innovative financial instruments providing market-based finance which can be deployed to SMEs via our extensive network of financial intermediaries such as banks and equity funds. Our innovative financial instruments allow the right type of financing - be it debt, equity or microfinance - to reach the SMEs that need it, while also ensuring that we can generate more resources to be invested in SMEs.

As at the end of 2017.

For more information, please visit www.eif.org

OWNED BY

AAA
RATED ACROSS THE BOARD

29.7% EUROPEAN COMMISSION

11.8% PUBLIC & PRIVATE

58.5% EUROPEAN INVESTMENT BANK

For more information, please visit www.eif.org

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