



Information Note on availability of additional resources from the Ukraine Investment Framework and applicability of additional terms and conditions for EU4 Business Guarantee Facility in Ukraine as well as the introduction of the new incentive grant support

All capitalised terms and expressions not defined in this Information Note shall have the meaning given to those terms in the EU4 Business Guarantee Facility Call for Expression of Interest (the "Call for Expression of Interest")

This Information Note was published on 01st July 2025.

This Information Note relates to and anticipates the increased guarantee capacity with respect to EU4Business Capped Guarantee. It also outlines the process for applying for such increased guarantee capacity as well as the new Grant Facility under the Ukraine Investment Framework.

The resources to increase the EU4Business Capped Guarantee capacity in Ukraine will be made available through the Ukraine Investment Framework.

Applications of potential financial intermediaries based in Ukraine which have already been received under the Call for Expression of Interest as published on 6 December 2023¹ will be assessed simultaneously for the additional resources to be made available under the Ukraine Investment Framework.

As such, Applicants based in Ukraine that have already applied for a direct guarantee under the Call for Expression of Interest should not resend their application with respect to additional guarantee capacity available through the Ukraine Investment Framework.

Only financial intermediaries based in Ukraine which have not already applied for a direct guarantee, should answer to the updated Call for Expression of Interest also considering the specific indicative terms linked to the Ukraine Investment Framework, as outlined in the two documents outlined below. New applications should be submitted by the Deadline of 31st December 2025.

An incentive grant element will be made available through the signature of investment grant agreement with the European Investment Bank and all interested Applicants should follow the additional conditions specifically described in the Direct Guarantee and Grant Facility Term Sheet as regards to this activity.

¹ <u>call-expression-interest.pdf</u>





Indicative Terms and conditions – specificities introduced for the deployment of the Ukraine Investment Framework

The new terms linked to the additional resources to be contributed by the European Commission are highlighted in the following documents:

EU 4 Business Guarantee Facility Top-Up – Appendix 1 – Glossary terms;

EU 4 Business Guarantee Facility Top-Up - Annex II: Direct Guarantee and Grant Facility Term Sheet.