Key Applicant Information

Note: In order for your application to be directed swiftly to the corresponding investment teams at the EIF, please send us the following information duly filled in alongside with your investment proposal.

Applicant (company name):
Click here to enter text.

Name of the Fund:
Click here to enter text.

Applying on behalf of a new, OR an existing fund:
Click here to enter text.

Indicatively, applying for Option 1, OR Option 2:
Click here to enter text.

Type of Financial Intermediary:
Choose an item.

Team Location:
Click here to enter text.

Sector Focus of Investments:
Choose an item.

Geographical Focus of Investments:
Click here to enter text.

Stage focus:
Choose an item.

Target Fund Size (please use actual fund size if applying on behalf of an existing fund):
Click here to enter text.
Annex I to the Open Call for Expression of Interest to select financial intermediaries under the ESCALAR Programme

Minimum Fund Size (where applying on behalf of a new fund):
Click here to enter text.

Currency:
Click here to enter text.

Date of Application:
Click here to enter a date.
To:  
European Investment Fund  
Re: ESCALAR Programme  

Attention: ESCALAR Programme  
37B avenue J.F. Kennedy  
L-2968 Luxembourg  

EXPRESSIÓN DE INTERÉS  
Para el Programa ESCALAR  

Aplicante presentando el Expresión de Interés:  
_____________________, ___________  
(company name,  
registration number)  

Señor/a,  

Querido Sr. o Sra.,  

A continuación, presentamos nuestra Expresión de Interés en nombre del [el Intermediario Financiero], (el “Intermediario Financiero” o el “Aplicante”) en respuesta a la Llamada Abierta para Expresión de Interés en el marco del Programa ESCALAR implementado por la EIF. Las expresiones capitalizadas utilizadas en este documento tendrán el significado indicado en la Llamada Abierta para Expresión de Interés mencionada y en los Anexos a esta Llamada (los “Lineamientos de Inversión”), según corresponda.  

El representante debidamente autorizado para actuar en nombre del Intermediario Financiero, por la firma de este documento, certifica y declara que la información contenida en esta Expresión de Interés y sus Anexos es completa y correcta en todos sus elementos.  

El representante debidamente autorizado para actuar en nombre del Intermediario Financiero, por la firma de este documento, certifica y declara haber leído la Política de la EIF contra el Fraude y declara no haber hecho ni hacer ningún ofertado de ningún tipo que pueda darse como ventaja bajo el Acuerdo de Fondo y no haber otorgado ni otorgar, ni buscar ni buscar obtener, ni haber aceptado ni aceptar, ninguna ventaja, financiera o en especie, a través de prácticas ilegales o con corrupción, directamente o indirectamente, como incentivo o recompensa relacionado con la firma del Acuerdo de Fondo.  

Además, el representante representa que, a la fecha de esta declaración:  

1) el Intermediario Financiero, incluyendo el administrador del fondo del Intermediario Financiero, no se encuentra en ninguna de las situaciones siguientes:  

Annex I to the Open Call for Expression of Interest to select financial intermediaries under the ESCALAR Programme
Annex I to the Open Call for Expression of Interest to select financial intermediaries under the ESCALAR Programme

a. it is bankrupt or being wound up, is having its affairs administered by the courts, in this context, is the subject of proceedings concerning those matters, or is in any analogous situation arising from a similar procedure provided for in national legislation or regulations or has suspended business activities;

b. it is guilty of misrepresentation in supplying information required for selection as a Financial Intermediary; or has failed to supply this information;

The undersigned represents that the Financial Intermediary including the fund manager of the Financial Intermediary has not been in one of the following situations during the last five (5) years from the date of signature of this form:

c. it has entered into an arrangement with creditors in the context of being bankrupt or being wound up, having its affairs administered by the courts;

d. listed in the early detection and central exclusion database (the EDES database) set up and operated by the European Commission (Article 108(1) Financial Regulation)

e. it or persons having powers of representation, decision-making or control over it, have been convicted:

i) of an offence concerning their professional conduct, or

ii) of fraud, corruption, involvement in a criminal organisation, money laundering or any other illegal activity, where such illegal activity is detrimental to the Union’s financial interests;

by a judgment which has the force of res judicata, which would affect their ability to implement a Financial Instrument; alternatively, where such judgments exist the undersigned declares that the Applicant can demonstrate that adequate measures have been adopted against the persons having powers of representation, decision making or control over it, who are subject to these judgments;

2) the Financial Intermediary including the fund manager of the Financial Intermediary does not perform activities which are illegal according to the applicable legislation in the country of the Applicant.

For the purpose of the EIF Transparency Policy, as further specified in Appendix 2, and subject to the approval of the relevant operation by the EIF Board of Directors, the [Applicant], by signing this form:

[Please tick as appropriate]

☐ confirms that the Applicant agree(s) with the disclosure of summary information relevant to this transaction (the project name, the nature of the operation, the geographical focus and the relevant EIF-managed resources) in the Board minutes published on EIF’s website, following the approval and signature of said minutes

OR

☐ declares that (i) the Applicant request(s) the non-disclosure of summary information relevant to this transaction (the project name, the nature of the operation, the geographical focus and the relevant EIF-managed resources) in the Board minutes published on EIF’s website, following the
Annex I to the Open Call for Expression of Interest to select financial intermediaries under the ESCALAR Programme

approval and signature of said minutes and (ii) such disclosure would undermine the protection of commercial interests¹ relevant to the operation.

Yours sincerely,

Signature(s):
Name and position in capitals:
Applicant’s name:
Place: Date (day/month/year):

Stamp of the Applicant (if applicable):

¹Including by reason of such information being covered by a confidentiality agreement.
Annex I to the Open Call for Expression of Interest to select financial intermediaries under the ESCALAR Programme

Appendices

Appendix 1 Applicant Identification

Appendix 2 Disclosure of information on EIF’s website (EIF Transparency Policy)
Appendix 1 to the Expression of Interest

APPLICANT IDENTIFICATION

<table>
<thead>
<tr>
<th>INFORMATION REQUIRED</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>NAME</td>
<td></td>
</tr>
<tr>
<td>LEGAL FORM</td>
<td></td>
</tr>
<tr>
<td>CONTACT DETAILS</td>
<td>Title: Mr/Mrs/other (delete or complete as appropriate)</td>
</tr>
<tr>
<td></td>
<td>Surname:</td>
</tr>
<tr>
<td></td>
<td>Forename(s):</td>
</tr>
<tr>
<td></td>
<td>Function:</td>
</tr>
<tr>
<td></td>
<td>Address:</td>
</tr>
<tr>
<td></td>
<td>Telephone:</td>
</tr>
<tr>
<td></td>
<td>Email:</td>
</tr>
</tbody>
</table>
Annex I to the Open Call for Expression of Interest to select financial intermediaries under the ESCALAR Programme

Appendix 2 to the Expression of Interest

EIF Transparency Policy

Within the framework of the EIF’s Transparency Policy² (the “EIF Transparency Policy”), EIF is committed to the guiding principle of promoting transparency with respect to its operational and institutional activities.

Pursuant to this guiding principle, and in accordance with the EIB Group approach and undertakings to promote transparency and good administrative practice, EIF has adopted the practice of publishing the minutes of the Board of Directors (“Board minutes”) on its website, following their approval and signature.

The published Board minutes only indicate those operations presented for decision which have been approved and, as a general rule, contain a summary indicating the project name, the nature of the operation, the geographical focus and the relevant EIF-managed resources.

The EIF Transparency Policy also recognises the need for EIF to balance transparency with confidentiality undertakings and the protection of commercially sensitive or personal data, with a view to EIF satisfying its legal obligations to, and maintaining the confidence and trust of, its business partners, investors and third parties.

Consequently, should an Application receive the relevant EIF internal authorisation for submission to EIF’s Board of Directors and be approved by the Board thereafter, and should an applicant deem that the publication of such a summary would expose sensitive or confidential information, for which there would be a compelling reason not to disclose, the Applicant shall make a declaration to that effect in the submission of the Expression of Interest resulting in the information in question being edited out of the published Board minutes and, subject to any applicable confidentiality undertakings, only being made public in connection with the signature of the operation in question.

If EIF has not received such declaration confirming that an applicant does not agree to the publication of the aforementioned operational overview in the Board minutes, EIF will consider that publication is acceptable to the Applicant, if applicable, and will proceed with publication on EIF’s website as indicated above.