



EaSI - Guarantee Financial Instrument

Implementation Update

Reporting date: 30/09/2017

Disclaimer

This presentation contains general information about the implementation results of the EaSI - Guarantee Facility Instrument. It is given in summary form and does not purport to be complete. It is current as of the date of this presentation only and may change without notice. EIF and the EIB Group have no obligation to update this information or to release any revisions to this information. No representation or warranty, express or implied, is or will be made and no liability or responsibility is or will be accepted by EIF or by the EIB Group in respect of the accuracy or completeness of the information contained herein and any such liability is expressly disclaimed.

All figures are expressed in EUR (except otherwise stated) and are converted at the historical rates.

Status of EaSI-GFI implementation

- **89** applications
 - **86** for the direct guarantee
 - **3** applications for the counter-guarantee
- **42** guarantee contracts signed
 - covering **21** countries*
 - for a total guarantee amount of **EUR 66.2m**
- Expecting to provide over **EUR 642.5m** of financing to micro-enterprises
- Expecting to provide over **EUR 216.1m** of financing to social enterprises
- Currently enabling the support of **25,830** micro-enterprises and **250** social enterprises



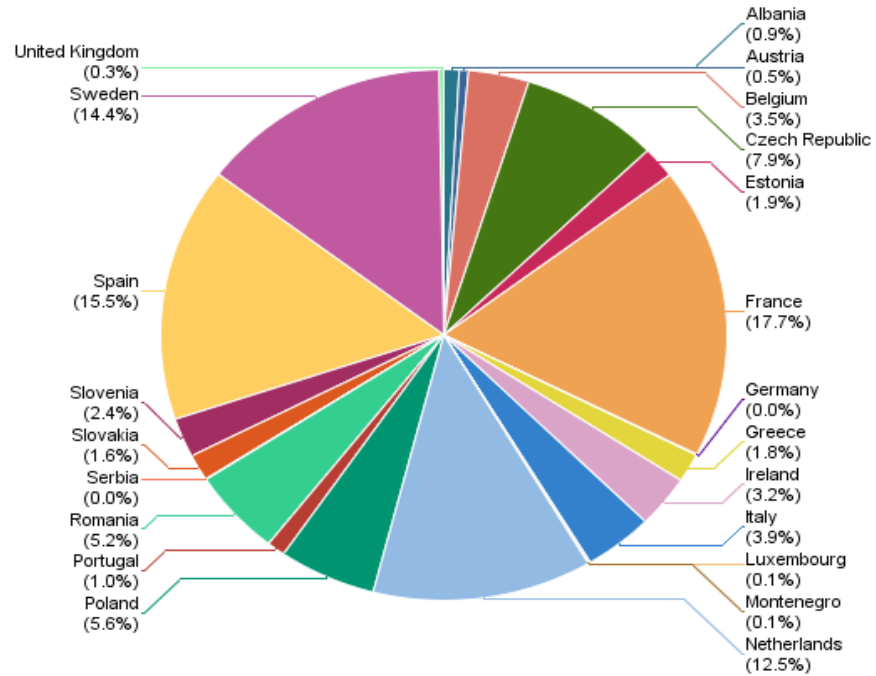
- Countries with guarantee contracts signed
- Countries with guarantee contracts approved but no contract has been signed yet

* count of countries targeted by the Financial Intermediaries

Note: The map presented is for illustrative purposes and is without prejudice to the status of or sovereignty over any territory

EaSI Microfinance Portfolio - By country

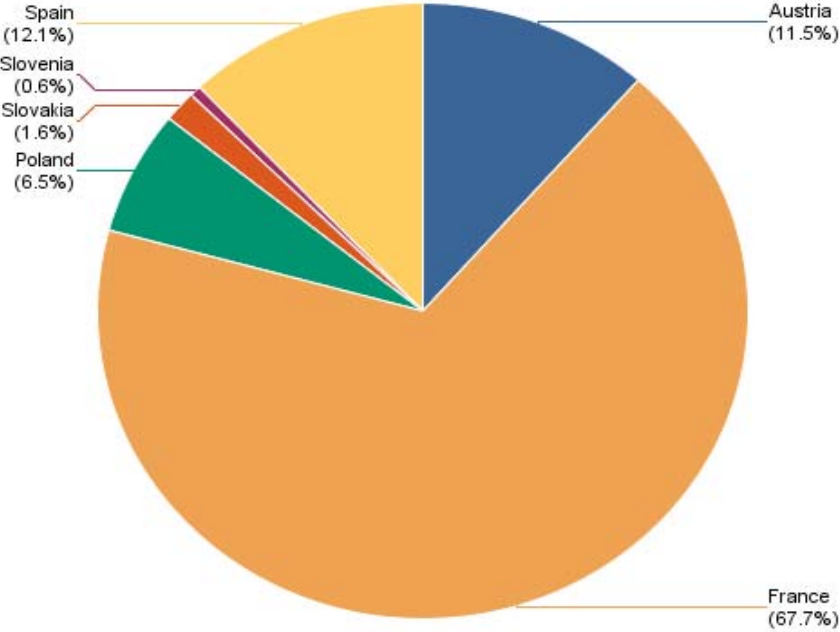
Country*	Transactions to Final Recipients		Amount Committed to Final Recipients	
	(Nbr)	(%)	(mEUR)	(%)
Albania	806	3.0%	2.9	0.9%
Austria	151	0.6%	1.7	0.5%
Belgium	1,386	5.1%	11.6	3.5%
Czech Republic	2,780	10.2%	26.5	7.9%
Estonia	423	1.6%	6.4	1.9%
France	6,691	24.6%	59.2	17.7%
Germany	9	0.0%	0.2	0.0%
Greece	430	1.6%	5.9	1.8%
Ireland	756	2.8%	10.6	3.2%
Italy	715	2.6%	13.2	3.9%
Luxembourg	23	0.1%	0.3	0.1%
Montenegro	27	0.1%	0.2	0.1%
Netherlands	2,899	10.7%	41.8	12.5%
Poland	1,713	6.3%	18.5	5.6%
Portugal	347	1.3%	3.5	1.0%
Romania	1,064	3.9%	17.5	5.2%
Serbia	18	0.1%	0.1	0.0%
Slovakia	366	1.3%	5.3	1.6%
Slovenia	342	1.3%	8.0	2.4%
Spain	3,402	12.5%	51.7	15.5%
Sweden	2,711	10.0%	48.0	14.4%
United Kingdom	113	0.4%	0.9	0.3%
Total	27,172	100.0%	333.9	100.0%



* Countries where financing to a Final Recipient has been granted, based on the Final Recipient's location

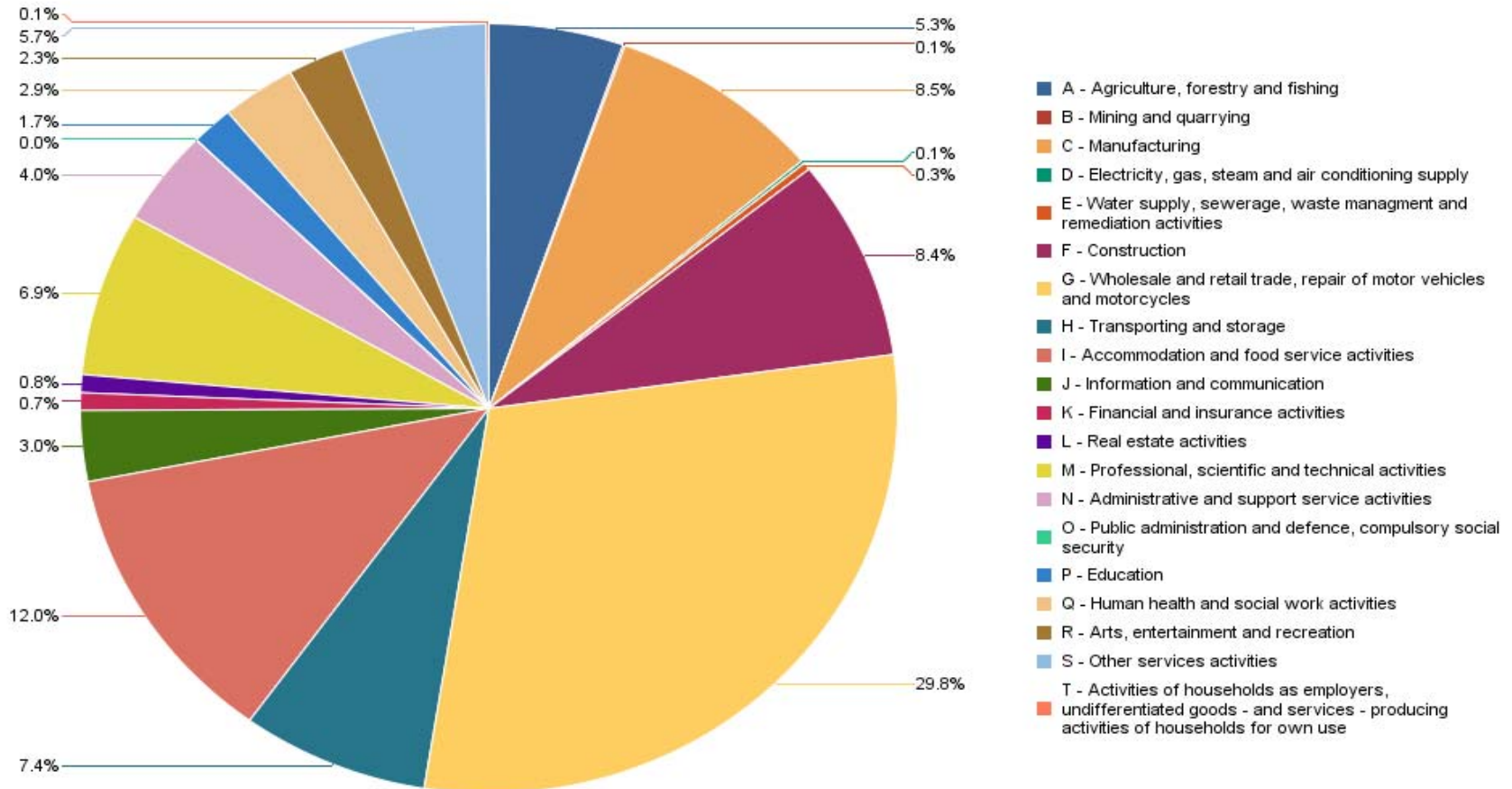
EaSI Social Entrepreneurship Portfolio - By country

Country*	Transactions to Final Recipients		Amount Committed to Final Recipients	
	(Nbr)	(%)	(mEUR)	(%)
Austria	19	7.2%	2.8	11.5%
France	166	63.1%	16.6	67.7%
Poland	32	12.2%	1.6	6.5%
Slovakia	2	0.8%	0.4	1.6%
Slovenia	2	0.8%	0.1	0.6%
Spain	42	16.0%	3.0	12.1%
Total	263	100.0%	24.6	100.0%

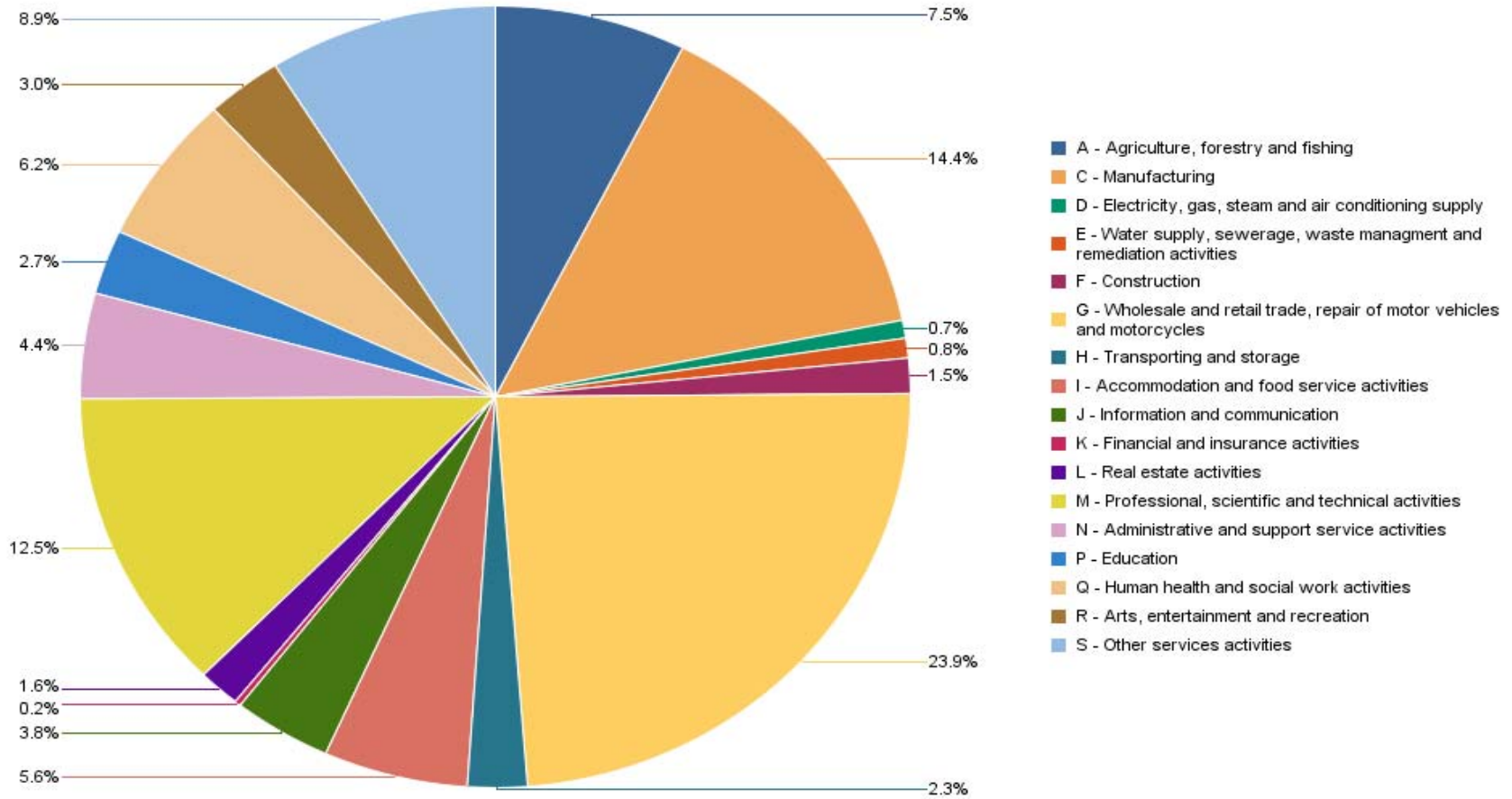


* Countries where financing to an SME has been granted, based on the SME's location

EaSI Microfinance Portfolio - By sector

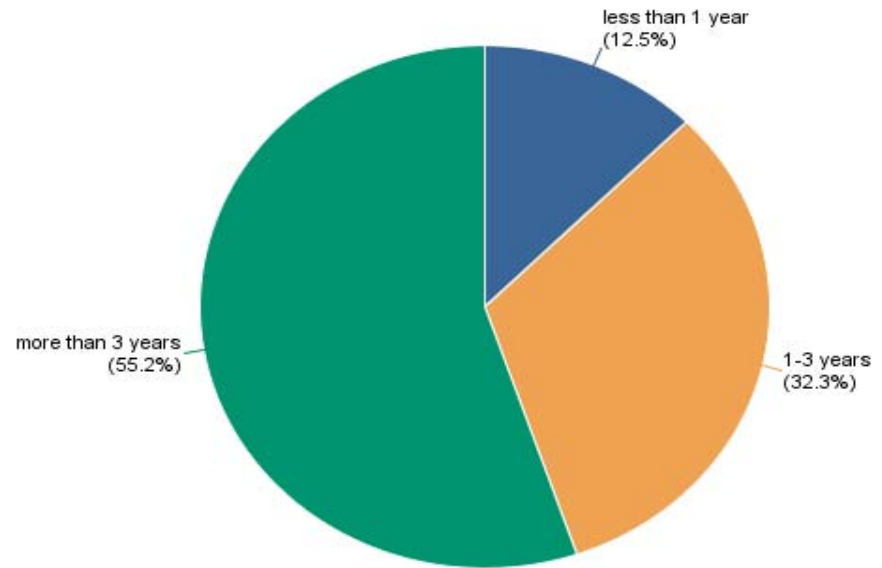


EaSI Social Entrepreneurship Portfolio - By sector



EaSI Microfinance Portfolio - By business history of micro-enterprise

Business history of enterprise	Transactions to Final Recipients		Amount Committed to Final Recipients	
	(Nbr)	(%)	(mEUR)	(%)
less than 1 year	4,243	15.6%	41.8	12.5%
1-3 years	9,649	35.5%	107.7	32.3%
more than 3 years	13,280	48.9%	184.4	55.2%
Total	27,172	100.0%	333.9	100.0%



EaSI Social Entrepreneurship Portfolio - By business history of social enterprise

Business history of enterprise	Transactions to Final Recipients		Amount Committed to Final Recipients	
	Nbr	%	(mEUR)	(%)
less than 1 year	47	17.87%	4.9	20.0%
1-3 years	79	30.04%	7.3	29.6%
more than 3 years	137	52.09%	12.4	50.3%
Total	263	100.00%	24.6	100.0%

