

# WE ARE THE EUROPEAN INVESTMENT FUND

**YOUR PARTNER TO  
ACCESS VALUE CREATION  
IN EUROPEAN PRIVATE  
EQUITY MARKETS**

- The long term outperformance of European private equity relative to public markets is encouraging institutional investors to increase allocations to European Private Markets.
- Leveraging on 20 years of investment expertise in this sector, EIF is launching a new private equity product specifically designed for institutional investors.



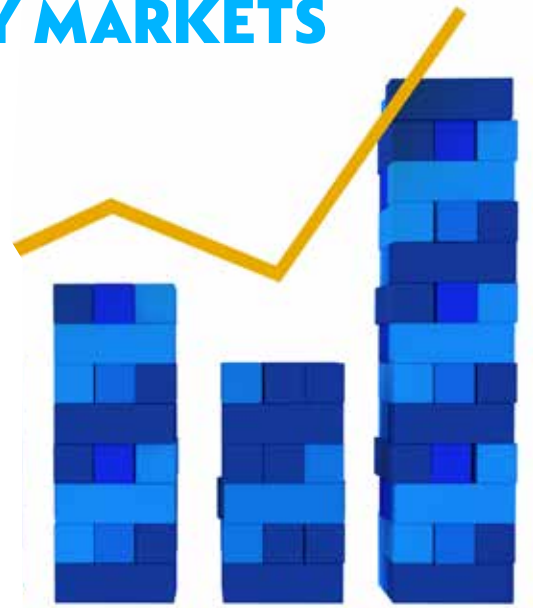
# EIF FINDING VALUE IN THE ASSET CLASS

## 1 EUROPEAN PRIVATE EQUITY MARKETS

Europe is a rich hunting ground for private equity and venture capital investments with more SMEs per unit of GDP than anywhere else in the world.

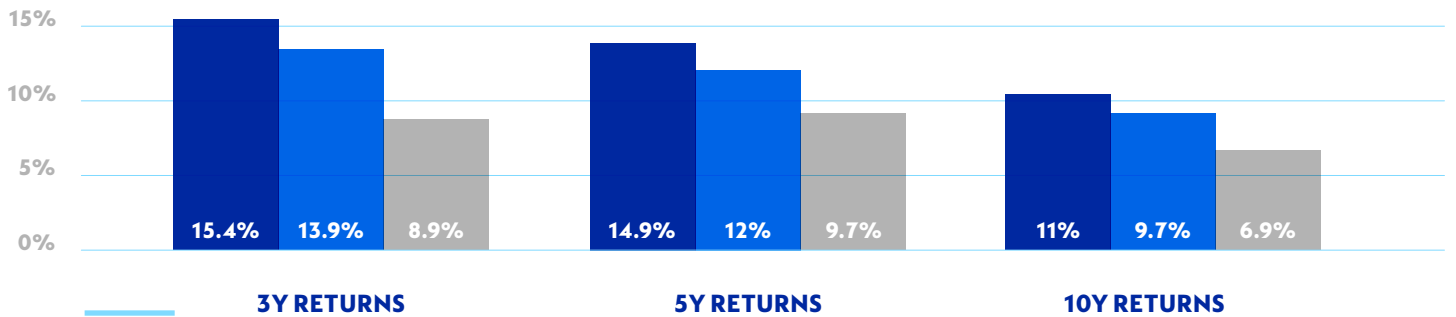
Expansion, managed buy-ins and consolidation activity give private equity investors numerous opportunities to access the engine of Europe's real economy.

Meanwhile, the European entrepreneurship ecosystem has never been healthier. Serial entrepreneurs are reinvesting in Europe with the know-how and capital to support the next generation of technology-driven disruption and life sciences innovation.



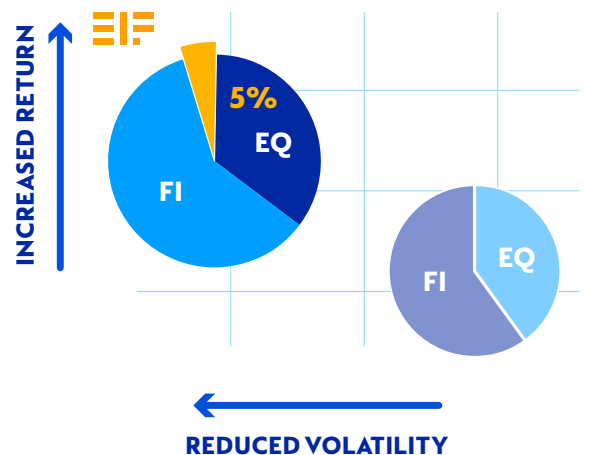
## 2 EIF VALUE CREATION

The asset class, combined with EIF's proven manager selection process, has the potential to deliver significant value to investors.



## 3 DIVERSIFICATION BENEFITS

Our research shows that allocating 5% of a traditional equity portfolio to venture and growth capital reduces volatility and enhances returns.



\* Based on a portfolio of all funds first graded A&B, vintages 2006-2014, as at Dec 2016  
Sources: EIF, S&P500 Factsheet

# EIF'S NEW UMBRELLA FUND LAUNCHING IN Q4 2017

While the rationale for investing in private equity markets is clear, efficiently accessing the asset class is more challenging.

To meet this demand, EIF is launching the **EIF Asset Management Umbrella Fund**. It will be open for investment from Q4 2017 and will provide investors with access to European private equity and venture capital fund opportunities.

In line with individual financial objectives, the Umbrella Fund allows private investors to **customise the weighting of their allocations to the three different compartments**.

## KEY PRODUCT FEATURES:

- Fully incorporated vehicle domiciled in Luxembourg
- 3 Investment compartments currently available:  
GROWTH CAPITAL  
VENTURE CAPITAL  
LIFE SCIENCES
- Total target size EUR 2bn
- 3 year investment period (2018–2020)
- Minimum investment: EUR 100m
- Managed by a dedicated team of investment professionals

## BENEFITS OF PARTNERING WITH EIF

### UNRIVALLED ACCESS

Our scale allows us to cast the net wide. We have built deep, long-standing relationships with both established and first time teams in developed and developing markets, constantly uncovering new opportunities for our investors.



75  
INVESTMENT  
PROFESSIONALS

500+  
ACTIVE FUNDS

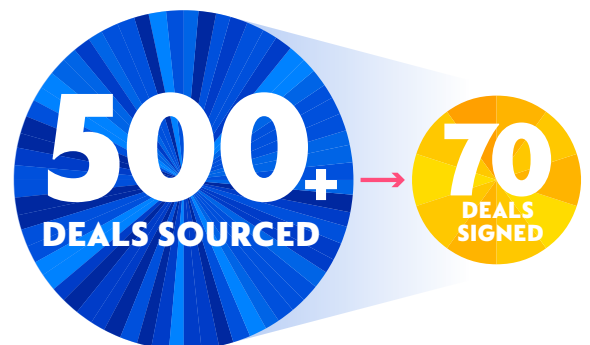


### PROVEN EXPERTISE

Our seasoned investment leaders have been instrumental in the development of sustainable private equity markets across Europe. Our through-the-cycle investment experience, extensive due diligence and risk assessment approach is widely recognised across the market.

### ENVIABLE SCALE

In 2016, the EIF screened more than 500 investment proposals and closed 70 deals. The scale of operation is made possible by our in-house legal team, while our back office support provides ongoing monitoring and reporting of all transactions through their life span.



# ABOUT EIF

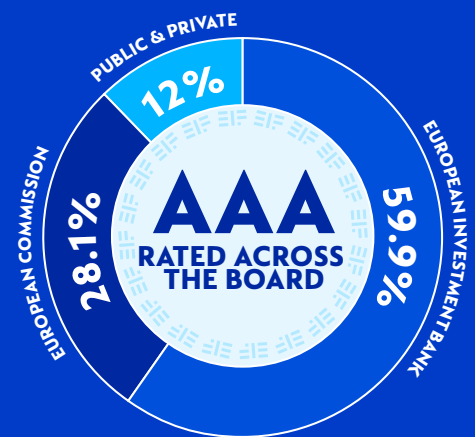
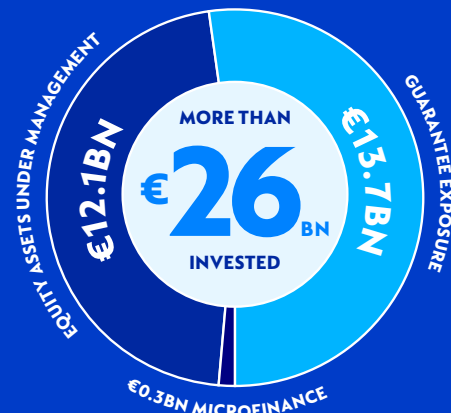
The European Investment Fund (EIF) was established in 1994 and has become a leading provider of risk financing for SMEs and mid cap companies across Europe. It is owned by the European Investment Bank (EIB), the European Union through the European Commission (EC) and a range of public and private banks and financing institutions.

It carries out its activities using either its own resources or those provided by the European Investment Bank, the European Commission, by EU Member States or other third parties.

It enhances SME access to finance by developing and offering targeted financial products to intermediaries, such as banks, guarantee and leasing companies, micro-credit providers and private equity funds. In doing so it supports the implementation of European Union policies, notably in the field of entrepreneurship, technology, innovation and regional development.

As at the end of 2016, EIF manages EUR 12.1bn in equity assets, a guarantee exposure of EUR 13.7bn and EUR 297m in microfinance.

For further information please visit [www.eif.org](http://www.eif.org)



## INSTITUTIONAL ASSET MANAGEMENT TEAM



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