

Annex IV to the Open Call for Expression of Interest to select Financial Intermediaries under the EFSI Equity Instrument

Summary reporting requirements for the Financial Intermediaries

The Financial Intermediaries shall provide EIF with quarterly and annual reporting as further specified in the section “Miscellaneous” of the Annex II and Annex III to this Open Call for Expression of Interest.

The reporting shall follow the Invest Europe reporting guidelines and International Private Equity and Venture Capital Investor (“IPEV”) valuation guidelines, but should contain at least the information provided below (this list of data is indicative and it may be subject to change).

The EIF shall receive standardised information according to the reporting frequency indicated.

The default reporting frequency shall be quarterly (Q) or annual (Y).

Reporting Frequency	Type of information to be reported
	<i>Financial Intermediary Features</i>
Q	Full name of the Financial Intermediary
Q	Legal structure of the Financial Intermediary
Q	Country of establishment of the Financial Intermediary
Q	Full name of the managing company
Q	Country of establishment of the managing company
Q	Base currency of the Financial Intermediary
Q	Indicative description of investments planned by the Financial Intermediary (e.g. equity, quasi equity)
Q	Geographical focus of the Financial Intermediary
Q	Sector focus of the Financial Intermediary (if applicable, otherwise indicate general)
Q	URL of the dedicated landing webpage of the Financial Intermediary which sets out the type of finance supported through the Financial Instruments
Q	First closing date
Q	Duration of the fund in years
Q	Planned termination date
Q	Investment period in years
Q	Actual end date of the investment period (please indicate if investment period was prolonged)
Q	Vintage year
Q	Actual size of the Financial Intermediary
Q	Total investments by private investors: <ul style="list-style-type: none"> 1.1 EIF/EIB own resources, invested at own risk and excluding public parts of mandates 1.2 Banks (investing at own risk and from own resources) 1.3 Private endowments & foundations 1.4 Family offices 1.5 Business Angels / Private individuals (including joint investment vehicles set-up by/with Business Angels) 1.6 Corporate investors 1.7 Insurance companies 1.8 Funds (Pension, Impact, Equity, Loan, Sovereign Wealth) 1.9 Private individuals 1.10 Fund Managers 1.11 Funds-of-Funds (managed or advised by a privately held asset manager) 1.12 Academic Institutions (including universities and public and Private research Institutions)

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	1.13 NPB investing their own resources, for their own risk and on commercial terms
Q	Total investment by public sector financing: 2.1 EIF through EC funding 2.2 Government agencies 2.3 Banks investing public resources 2.4 Funds-of-Funds (fully or partially funded by state budget)
Q	Key terms and conditions for the Financial Intermediary: - Hurdle rate, if available (in %) - Carried interest, if available (in %) - Management fee, if available (in %)
	<i>Financial Intermediary implementation data</i>
Q	Total amounts drawn down
Q	Total drawdowns (in % of the fund size)
Q	Total remaining amount available for drawdown
Q	Number of investments made into Final Recipients
Q	- of which into eligible Final Recipients
Q	- of which into non-eligible Final Recipients
Q	Net asset value (please indicate date for which NAV was calculated)
Q	Financial Intermediary's net IRR to investors
Q	Amounts distributed to EIF by the Financial Intermediary
Q	- in the form of Revenues
Q	- in the form of Capital Repayments
Q	- in the form of Recallable Amounts
	<i>Final Recipient data (to be provided for all Final Recipients)</i>
Q	Name of the Final Recipient
Q	Legal structure of the Final Recipient
Q	Date of establishment
Q	Country of establishment of the Final Recipient
Q	Stage of Final Recipient at the time of first investment (Early-Stage, Expansion and Growth Stage)
Q	Industry sector according to Invest Europe sector classification ¹ and NACE code
Q	If available, URL of the website of the Final Recipient
Q	ICT Focus in Final Recipient core activities? (Indicate YES/NO)
Q	Number of employees at time of first investment
Q	Date of first investment by the Financial Intermediary
Q	SME or Midcap at the time of first investment?
Q	Social Enterprise? (Indicate YES/NO)
Q	Annual turnover at time of first investment
Q	Eligible Final Recipient (Indicate YES/NO)
Q	Type of activities provided by Financial Recipients at the time of first investment (for Social Enterprise only)
Q	Currency of the Final Recipient

¹ Invest Europe website http://www.investeurope.eu/media/12926/sectoral_classification.pdf

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Q	Total Assets at time of first investment
Q	Final Recipient status: quoted/unquoted
Q	Amount invested into Social Enterprise/Social Sector Organisations
Q	Amount invested by the Financial Intermediary
Q	- of which first time investment
Q	- follow-on investments
Q	Amount invested into ICT activities ²
Q	% of ownership of the Financial Intermediary at time of first investment (and change in % of ownership, if any)
Q	Status of the Final Recipient (active, sold, written-off, partially written-off)
Q	Realised investment gain/loss on exit
Q	Realised investment loss (write-off)
Q	Exit route (by sale, write-off or IPO)

² See ICT and ICT Allocation definition in Operational Guidelines.