

Statement of financial position (EUR million) unaudited

<i>As at</i>	IFRS 3 months 31/03/2015	IFRS 12 months 31/12/2014
ASSETS		
Cash & holdings	1 644.6	1 620.4
Investments in private equity	326.2	315.0
Other assets	104.5	101.9
Property, plant and intangible assets	5.0	5.1
	2 080.2	2 042.5
LIABILITIES		
Financial guarantees	14.3	12.9
Provisions for guarantees	141.2	145.9
Retirement benefit obligations	163.3	156.9
Other liabilities	45.7	42.2
Capital & Reserves	1 525.0	1 440.6
Fair value reserve	169.1	159.7
Profit for the period	21.6	84.4
	2 080.2	2 042.5

Income statement (EUR million) unaudited

<i>For the period ending</i>	IFRS 3 months 31/03/2015	IFRS 3 months 31/03/2014
INCOME		
Net increase in the financial guarantees contracts	4.7	6.1
Commission income	23.1	12.6
Income from private equity	2.1	0.5
Net interest & similar income	7.1	7.3
Other income* [†]	0.0	0.3
	37.1	26.8
EXPENSES		
Staff costs	15.4	11.6
Other administrative expenses	3.7	4.2
Impairment on investment in private equity	(0.3)	0.2
Net provision related to guarantees	(3.3)	(3.0)
	15.5	13.0
PROFIT FOR THE PERIOD	21.6	13.8

* including exchange rate gain/(loss)

[†] including realised gain/ (loss) on treasury portfolio