

Statement of financial position (EUR million) unaudited

<i>As at</i>	IFRS 9 months 30/09/2014	IFRS 12 months 31/12/2013
ASSETS		
Cash & holdings	1 611.7	1 110.1
Investments in private equity	288.2	270.0
Non-current assets held for sale	0.0	0.0
Other assets	82.4	87.1
Property, plant and intangible assets	5.3	5.7
	1 987.6	1 473.0
LIABILITIES		
Financial guarantees	13.4	20.3
Provisions for guarantees	141.2	177.1
Retirement benefit obligations	80.3	72.5
Other liabilities	34.2	38.3
Capital & Reserves	1 513.2	1 036.7
Fair value reserve	131.9	80.7
Profit for the period	73.4	47.5
	1 987.6	1 473.0

Income statement (EUR million) unaudited

<i>For the period ending</i>	IFRS 9 months 30/09/2014	IFRS 9 months 30/09/2013
INCOME		
Net increase in the financial guarantees contracts	17.5	19.6
Commission income	43.5	40.9
Income from private equity	6.3	4.8
Net interest & similar income	21.8	23.4
Other income*†	0.8	(0.9)
	90.0	87.7
EXPENSES		
Staff costs	35.0	33.0
Other administrative expenses	11.0	11.1
Impairment on investment in private equity	1.0	3.3
Net provision related to guarantees	(30.5)	(12.3)
	16.5	35.1
PROFIT FOR THE PERIOD	73.4	52.7

* including exchange rate gain/(loss)

† including realised gain/ (loss) on treasury portfolio