

Statement of financial position (EUR million) unaudited

<i>As at</i>	IFRS 6 months 30/06/14	IFRS 12 months 31/12/12 (restated)
ASSETS		
Cash & holdings	1 167.4	1 110.1
Investments in private equity	277.9	270.0
Non-current assets held for sale	0.0	0.0
Other assets	83.9	87.1
Property, plant and intangible assets	5.5	5.7
	1 534.6	1 473.0
LIABILITIES		
Financial guarantees	18.0	20.3
Provisions for guarantees	156.6	177.1
Retirement benefit obligations	77.7	72.5
Other liabilities	50.7	38.3
Capital & Reserves	1 068.5	1 036.7
Fair value reserve	113.3	80.7
Profit for the period	49.8	47.5
	1 534.6	1 473.0

Income statement (EUR million) unaudited

<i>For the period ending</i>	IFRS 6 months 30/06/14	IFRS 6 months 30/06/13 (restated)
INCOME		
Net increase in the financial guarantees contracts	11.7	12.9
Commission income	26.8	26.7
Income from private equity	4.1	3.1
Net interest & similar income	14.5	15.7
Other income*†	0.3	(0.7)
	57.4	57.7
EXPENSES		
Staff costs	23.4	23.2
Other administrative expenses	8.4	7.5
Impairment on investment in private equity	0.5	3.0
Net provision related to guarantees	(24.7)	5.9
	7.6	39.6
PROFIT FOR THE PERIOD	49.8	18.1

* including exchange rate gain/(loss)

† including realised gain/ (loss) on treasury portfolio