

ANNEX 1 to the Call for Expression of Interest No JER-004/3

To:

European Investment Fund

Attention: Regional Business Development Unit

96 Boulevard Konrad Adenauer

L-2968 Luxembourg

## EXPRESSION OF INTEREST

Call for Expression of Interest No.:	JER-004/3
Deadline for the submission of the Expression of Interest :	the 30 <sup>th</sup> of June 2009
Expression of Interest for Financial Instrument:	Structured Loan Portfolio Guarantee
Applicant submitting the Expression of Interest:	_____, _____ (company name, registration number)

Dear Sir or Madam,

Herewith we are submitting our Expression of Interest on behalf of (Applicant) in response to the Call for Expression of Interest No. JER-004/3 in the framework of the JEREMIE initiative implemented through EIF acting as JEREMIE Holding Fund (JHF). Capitalised expressions utilised herein shall have the meaning attributed to them in the above mentioned Call for Expression of Interest.

The undersigned, duly authorised to represent the (Applicant), by signing this form certifies/certify and declare(s) that the information contained in this Expression of Interest and its Appendices is complete and correct in all its elements.

The undersigned certifies/certify that the (Applicant) is not in one of the situations which would exclude it from taking part in this Call for Expression of Interest listed out in Appendix 4 to this Expression of Interest. The undersigned shall, upon request, provide all evidence to that extent.

Yours sincerely,

Signature(s):

Stamp of the Applicant (if applicable):

Name and position in capitals:

Applicant's name

Place:

Date (day/month/year):